

"Sun Life U.S. employees are currently working remotely in support of our business continuity and risk management efforts around COVID-19. As a result, we have placed an electronic signature on this document, which we view as equivalent to an original signature for purposes of the Request for Proposal for the Arizona State Retirement System, Group Dental Services, Solicitation Code BPM001922."



DETERMINATION Best and Final Offer Submission

Arizona State Retirement System
3300 North Central Avenue
14th Floor
Phoenix, Arizona 85012

ASRS Group Dental Services
Solicitation Code BPM001922

AUTHORITY

A.R.S. § 41-2534 Competitive Sealed Proposals
A.A.C. R2-7-C315 Offer Revisions and Best and Final Offers

BACKGROUND

In response to a request for a Best and Final Offer for the referenced solicitation, Union Security Insurance Co (Sun Life Assurance Company of Canada). submitted an Offer and revised documents by the requested due date and time. Upon opening and reviewing the Offer, the ASRS noted the following items, giving ASRS reason to believe that a mistake(s) may have been made:

- As indicated on Page 1 of the Best and Final Offer Request document in section 3(b), Offeror did not upload and mark all documents in full accordance with the ASRS's Confidential Determination.
- On Page 2 of the Best and Final Offer Request document, Offeror indicated revisions were submitted but may not have provided a full list of revised documents.

OFFEROR RESPONSE AND REQUEST

In accordance with A.A.C. R2-7-C315 (D-E), Offeror:

1. ☒ Acknowledges a mistake was made OR ☐ Asserts the Offer stands as submitted
(Provide a brief explanation of mistake or any relevant information)
Sun Life unintentionally included duplicate documents in our BAFO submission on 3.6.20, which have now been removed. Our final submission to ASRS should have a total of 25 documents from Sun Life.
2. ☐ Requests a correction OR ☐ Requests to withdraw the Offer
3. ☐ Confirms that the above request is consistent with fair competition and in the best interest of the ASRS.

Dianna O. Duval

Stacia N. Almquist

OFFEROR SIGNATURE

Vice President

Vice President

TITLE

DETERMINATION

Having determined that the Offeror is responsible and otherwise responsive, such that a Best and Final Offer was requested, and in accordance with A.A.C. R2-7-C315(F), the ASRS hereby determines:

A correction by Offeror:

☐ Is allowed

☐ Is not allowed

OR

A withdrawal by Offeror:

☐ Is allowed

☐ Is not allowed

This action is consistent with fair competition and is in the best interest of the ASRS and all responsible Offerors.

If Offeror does not complete and return the Offeror Response and Request section, the most recent documents and submission in the APP system will be considered the Best and Final Offer.

ASRS SIGNATURE

TITLE